

(I)(a) Statement showing Shareholding Pattern

Name of the Company : HINDUSTAN COMPOSITES LIMITED

Scrip Code :509635

Quarter Ended on : 31.12.2010

Name of the Scrip:

Hindcompq/Hindcompos

Class of Security: Equity

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|----------------------------------|------------------------------|--|--|
| Held by promoter/promoters Group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoters Group | 0 | 0.00 | |
| Held by public | 0 | 0.00 | |
| Total | 0 | 0.00 | |

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|----------------------------------|-----------------|---------------------------------|--|
| Held by promoter/promoters Group | 0 | 0.00 | |
| Held by public | 0 | 0.00 | |
| Total | 0 | 0.00 | |

| | | | |
|---|--|--|--|
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 5500000 of Equity Shares of Rs. 10/- each | | |
| | | | |

| Category code (I) | Category of shareholder(II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|-------------------|---|------------------------------|-----------------------------|--|--|----------------------------------|--|--------------------------------------|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VII) | As a percentage (IX) = (VIII/IV)*100 |
| (A) | <u>Promoter and Promoter Group</u> | | | | | | | |
| -1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 2 | 250 | 250 | 0.00 | 0.00 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 18 | 3,691,010 | 2,598,270 | 67.11 | 67.11 | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 20 | 3,691,260 | 2,598,520 | 67.11 | 67.11 | - | - |
| -2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 20 | 3,691,260 | 2,598,520 | 67.11 | 67.11 | - | - |
| (B) | <u>Public shareholding</u> | | | | | | | |
| -1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 50 | 50 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | Financial Institutions/ Banks | 7 | 748 | 128 | 0.01 | 0.01 | 0.00 | 0.00 |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Insurance Companies | - | - | - | - | - | - | - |
| (e) | Foreign Institutional Investors | - | - | - | - | - | - | - |
| (f) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (g) | Any Other (specify) | - | - | - | - | - | - | - |
| | 1) Foreign Financial Instn | - | - | - | - | - | - | - |
| | | | | | | | | |
| | Sub-Total (B)(1) | 8 | 798 | 178 | 0.01 | 0.01 | 0.00 | 0.00 |

| | | | | | | | | |
|-----------|--|---------------|------------------|------------------|---------------|---------------|-------------|-------------|
| -2 | Non-institutions | | | | - | - | - | - |
| (a) | Bodies Corporate | 156 | 451,103 | 444,335 | 8.20 | 8.20 | 0.00 | 0.00 |
| (b) | Individuals | | | | - | - | - | - |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 12,086 | 785,342 | 377,133 | 14.28 | 14.28 | 0.00 | 0.00 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 12 | 557,026 | 557,026 | 10.13 | 10.13 | 0.00 | 0.00 |
| (c) | Any Other (Specify) | | | | | | | |
| | 1.Directors | 2 | 20 | 20 | 0.00 | 0.00 | 0.00 | 0.00 |
| | 2.Clearing Member | 26 | 2,346 | 2,346 | 0.04 | 0.04 | 0.00 | 0.00 |
| | 3.Trust | 2 | 200 | 200 | 0.00 | 0.00 | 0.00 | 0.00 |
| | 4. NRIs | 37 | 9,338 | 6,830 | 0.17 | 0.17 | 0.00 | 0.00 |
| | 5. NRN | 27 | 2,567 | 2,567 | 0.05 | 0.05 | 0.00 | 0.00 |
| | 6.Market Maker | - | - | - | - | - | - | - |
| | 7. Foreign Company | - | - | - | - | - | - | - |
| | 7. HUF | - | - | - | - | - | - | - |
| | Sub-Total (B)(2) | 12,348 | 1,807,942 | 1,390,457 | 32.87 | 32.87 | 0.00 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 12,356 | 1,808,740 | 1,390,635 | 32.89 | 32.89 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 12,376 | 5,500,000 | 3,989,155 | 100.00 | 100.00 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | - | - | - | - |
| 1 | Promoter & Promoter | | | | | | | |
| 2 | Public | | | | | | | |
| | TOTAL (C) (1) + (C) (2) | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 12,376 | 5,500,000 | 3,989,155 | 100.00 | 100.00 | 0.00 | 0.00 |

| (D)(b) Statement showing Shareholding of persons belonging to the category | | | | | | |
|---|---|-------------------------------|--|--|---|---|
| “Promoter and Promoter Group” | | | | | | |
| Sr. No. (I) | Name of the shareholder (II) | Total Shares held | | Shares pledged or otherwise encumbered | | |
| | | Number (III) | As a % of grand total (A)+(B)+(C) (III) | Number of shares (IV) | As a percentage VI = (V/III)*100 | As a % of Grand Total (A)+(B)+(C) of sub-clause (I)(a) (VII) |
| 1 | RASOI LTD | 2050574 | 37.28 | - | 0.00 | - |
| 2 | LEADERS HEALTHCARE PVT LTD | 819500 | 14.90 | - | 0.00 | - |
| 3 | J L MORISON INDIA LIMITED | 369234 | 6.71 | - | 0.00 | - |
| 4 | SURDAS TRADING & MFG CO LTD | 80000 | 1.45 | - | 0.00 | - |
| 5 | MODY INVESTORS PVT LTD | 66000 | 1.20 | - | 0.00 | - |
| 6 | LOTUS UDYOG LIMITED | 61240 | 1.11 | - | 0.00 | - |
| 7 | PALLAWI RESOURCES LTD | 60000 | 1.09 | - | 0.00 | - |
| 8 | PALLAWI TRADING & MFG CO LTD | 56000 | 1.02 | - | 0.00 | - |
| 9 | RASOI FINANCE LTD | 32000 | 0.58 | - | 0.00 | - |
| 10 | SILVER TRADING & SERVICES LTD | 28000 | 0.51 | - | 0.00 | - |
| 11 | AXON TRADING & MFG CO LTD | 28000 | 0.51 | - | 0.00 | - |
| 12 | NOBLE TRADING CO LTD | 18000 | 0.33 | - | 0.00 | - |
| 13 | AXON TRADING & MFG CO LTD | 8000 | 0.15 | - | 0.00 | - |
| 14 | SURDAS TRADING & MFG CO LTD | 4000 | 0.07 | - | 0.00 | - |
| 15 | PALLAWI TRADING & MFG CO LTD | 2000 | 0.04 | - | 0.00 | - |
| 16 | LOTUS UDYOG LIMITED | 2000 | 0.04 | - | 0.00 | - |
| 17 | NOBLE TRADING CO LTD | 768 | 0.01 | - | 0.00 | - |
| 18 | LEADERS HEALTHCARE PVT LTD | 5694 | 0.10 | - | 0.00 | - |
| 19 | VARUN MODY | 150 | 0.00 | - | 0.00 | - |
| 20 | PAWAN KUMAR CHOUDHARY | 100 | 0.00 | - | 0.00 | - |
| TOTAL | | 3,691,260 | 67.11 | - | 0.00 | - |

| (I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares | | | |
|---|---|-------------------------|---|
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | BHARAT JAYANTILAL PATEL | 227,924 | 4.14 |
| 2 | BONANZA TRADING COMPANY PRIVATE LIMITED | 231,627 | 4.21 |
| 3 | RUCHIT BHARAT PATEL | 61,459 | 1.12 |
| TOTAL | | 521,010 | 9.47 |

| (I)(d) Statement showing details of locked-in shares | | | |
|---|--------------------------------|-----------------------------------|---|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| TOTAL | | - | 0.00 |

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|---|--|-----------------------|--|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of O/s DRs | Number of shares underlying O/s DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | | | |
| TOTAL | | | | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category (Promoter / Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------------------|----------------------------|--|
| | N.A. | N.A. | N.A. | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| | N.A. | N.A. | N.A. | N.A. |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|--|---|
| | N.A. | N.A. | N.A. |
| | N.A. | N.A. | N.A. |
| TOTAL | | | |

| (III) (a) | <u>Statement showing the voting pattern of shareholders, if more than one class of shares is issued by the issuer</u> | | | |
|-----------|---|--|--|--|
| | N. A. | | | |