

**Statement showing Shareholding Pattern
Introductory sub-table (I)(a)**

Name of the Company: Hindustan Composites Limited

Scrip Code, Name of the scrip, class of security: 509635, HINDCOMPQ/HINDCOMPOS, EQUITY

Quarter ended: 31st December, 2013

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|-------------------------------------|---|---|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|---|--------------------------------------|--|---|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|------------------------|--|---|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) **4923000 Equity Shares of Rs.10/- each**

Statement Showing Shareholding Pattern

Table (I)(a)

Name of the Company: HINDUSTAN COMPOSITES LIMITED

Quarter ended: 31st December, 2013

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 12 | 3691010 | 3691010 | 74.97 | 74.97 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 12 | 3691010 | 3691010 | 74.97 | 74.97 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 12 | 3691010 | 3691010 | 74.97 | 74.97 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 50 | 50 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 7 | 748 | 128 | 0.02 | 0.02 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 8 | 798 | 178 | 0.02 | 0.02 | 0 | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 106 | 539488 | 533020 | 10.96 | 10.96 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 11346 | 646516 | 272619 | 13.13 | 13.13 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 2 | 37500 | 37500 | 0.76 | 0.76 | 0 | 0.00 |
| (c) | Any Other (Specify) | | | | | | | |
| (c-i) | Non Resident Indian - Rep | 30 | 3901 | 1457 | 0.08 | 0.08 | 0 | 0.00 |
| (c-ii) | Non Resident Indian - Non-Rep | 30 | 2385 | 2385 | 0.05 | 0.05 | 0 | 0.00 |
| (c-iii) | Clearing Members | 10 | 1402 | 1402 | 0.03 | 0.03 | 0 | 0.00 |
| | Sub-Total (B)(2) | 11524 | 1231192 | 848383 | 25.01 | 25.01 | 0 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 11532 | 1231990 | 848561 | 25.03 | 25.03 | 0 | 0.00 |
| | TOTAL (A)+(B) | 11544 | 4923000 | 4539571 | 100 | 100 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 11544 | 4923000 | 4539571 | 0 | 100.00 | 0 | 0.00 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group” as on 31/12/2013

| Sr. No. | Name of the shareholder | Details of shares held | | Shares pledged or otherwise encumbered | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------------------|---------------------------------------|--|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares | As a % of grand total (A) + (B) + (C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | RASOILTD | 2050574 | 41.65 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 41.65 |
| 2 | LEADERS HEALTHCARE PVT LTD | 825194 | 16.76 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 16.76 |
| 3 | J L MORISON INDIA LIMITED | 369234 | 7.50 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 7.50 |
| 4 | SURDAS TRADING & MFG CO LTD | 84000 | 1.71 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.71 |
| 5 | GOODPOINT ADVISORY SERVICES AND INVESTMENT LIMITED | 66000 | 1.34 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.34 |
| 6 | LOTUS UDYOG LIMITED | 63240 | 1.28 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.28 |
| 7 | PALLAWI RESOURCES LTD | 60000 | 1.22 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.22 |
| 8 | PALLAWI TRADING & MFG CO LTD | 58000 | 1.18 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.18 |
| 9 | LOOKLINK FINANCE LIMITED | 32000 | 0.65 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.65 |
| 10 | SILVER TRADING & SERVICES LTD | 28000 | 0.57 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.57 |
| 11 | AXON TRADING & MFG CO LTD | 36000 | 0.73 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.73 |
| 12 | NOBLE TRADING CO LTD | 18768 | 0.38 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.38 |
| TOTAL | | 3691010 | 74.97 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 74.97 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/12/2013

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Detail of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|--------------|---|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | BONANZA TRADING COMPANY PRIVATE LIMITED | 231627 | 4.70 | 0 | 0.00 | 0 | 0.00 | 4.70 |
| 2 | IDBI TRUSTEESHIP SERVICES LIMITED | 234899 | 4.77 | 0 | 0.00 | 0 | 0.00 | 4.77 |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | 466526 | 9.48 | 0 | 0.00 | 0 | 0.00 | 9.48 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 31/12/2013

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Detail of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|---------|-------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NIL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | | | | | | | | |
| | | | | | | | | |
| | TOTAL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(I)(d) Statement showing details of locked-in shares as on 31/12/2013

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1 | NIL | 0 | 0.00 |
| | | | |
| | TOTAL | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs) as on 31/12/2013

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| 1 | NIL | NIL | 0 | 0.00 |
| | | | | 0.00 |
| | TOTAL | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares as on 31/12/2013

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | NIL | NIL | 0 | 0.00 |
| | | | | |
| | TOTAL | 0 | 0 | 0.00 |